

As on 30-Sept-2025

DETAILS OF TIER-II/ AT -I BONDS AND ITS RATING											
Issue Description	Issue Date	Issue Size (Rs. in Cr.)	Maturity Date	Interest Payment Date	Ratings Assigned				Record Date for Redemption	Call Option Date	Debenture Trustee
TIER-II / AT I Bonds (All Bonds are Listed on NSE WDM Segment)					Rating Agency	Rating (Outlook)	Rating Agency	Rating (Outlook)			
9.50% BASEL III Additional Tier I Bonds Series I ISIN - INE691A08096	17.03.2023	500	Perpetual	17th March	Acuite	AA-(Stable)	Infomerics	AA-(Positive)	15 days prior to principal repayment and/ or call option due date	on or after 17.03.2028	IDBI TRUSTEESHIP SERVICES LTD
9.644% Basel III Tier-II Bonds Series II ISIN - INE691A08054	28.06.2019	500	28.06.2029	28th June	Acuite	AA(Stable)	India Rating	IND AA (stable)	15 days prior to principal repayment and/ or call option due date	No Call Option	
9.71% Basel III Tier-II Bonds Series III ISIN - INE691A08062	16.12.2019	500	16.12.2029	16th Dec	Acuite	AA(Stable)	India Rating	IND AA (stable)	15 days prior to principal repayment and/ or call option due date	No Call Option	
8.51% Basel III Tier-II Bonds Series IV ISIN - INE691A08070	22.03.2022	400	22.03.2032	22nd Mar	India Rating	IND AA (stable)	-	-	15 days prior to principal repayment and/ or call option due date	on or after 22.03.2027	Centbank Financial Services Ltd.
8.51% Basel III Tier-II Bonds Series V ISIN - INE691A08088	31.03.2022	100	31.03.2032	31st Mar	India Rating	IND AA (stable)	CARE	AA (Stable)	15 days prior to principal repayment and/ or call option due date	on or after 31.03.2027	
Email address for investor grievance redressal of UCO Bank : hosgr.calcutta@ucobank.co.in ; hoacs.calcutta@ucobank.co.in Contact Person of DT : Ms Nayana Taware (nayana.taware@idbitrustee.com); Ms Jaya Tiwari (jaya.tiwari@cfsi.in)											

Bank's Issuer Rating as on 30.09.2025

India Ratings & Reaserach Pvt. Ltd.	AA/Stable
Infomerics Valuation & Rating Pvt. Ltd.	AA/Positive